United States District Court SOUTHERN DISTRICT OF NEW YORK

Securities and Exchange Plaintiff, Commission

- against -

MOTION TO ADMIT COUNSEL

8 _{cv} 07104

Byers, et al.

Defendant.

PRO HAC VICE

(DC)

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Courts for the

Southern and Eastern Districts of New York, I, Timothy J. Coleman a member in good standing of the bar of this Court, hereby move for an Order allowing the admission pro hac vice of

Applicant's Name:

Jonathan W. Ware

Firm Name:

Dewey & LeBoeuf LLP

Address:

1101 New York Avenue, NW

City/State/Zip:

Washington, D.C. 20005-4213

Phone Number:

(202) 346-7743

Fax Number:

(202) 299-1413

Jonathan W. Ware

is a member in good standing of the Bar of the States of

Virginia, District of Columbia

There are no pending disciplinary proceeding against Jonathan W. Ware in any State or Federal court.

Dated:

9/17/2009

City, State: Washington, D.C.

SDNY Bar

TC3138

Firm Name:

Dewey & LeBoeuf LLP

1101 New York Avenue, NW

City/State/Zip: Washington, D.C. 20005-4213

Phone Number: (202) 346-8000

Fax Number: (202) 346-8102

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORKX			
SECURITIES AND EXCHANGE COMMISSION	08-CV-07104 (DC)		
Plaintiff,			
-against- BYERS, ET AL.	AFFIDAVIT OF TIMOTHY J COLEMAN IN SUPPORT OF MOTION TO ADMIT COUNSEL PRO HAC VICE		
Defendants.			
DISTRICT OF COLUMBIA) SS.:			
TIMOTHY J. COLEMAN, being duly	sworn, hereby deposes and says as		

1. I am a partner with the law firm of Dewey & LeBoeuf LLP, and the Receiver in the above-captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of my motion to admit Jonathan W. Ware as counsel *pro hac vice* to represent the Receiver in this matter.

follows:

- 2. I am a member in good standing of the Bar of the State of New York, and was admitted to practice law on February 4, 1991. I am also admitted to the Bar of the United States District Court for the Southern District of New York, and am in good standing with this Court. I was admitted on December 29, 1992.
 - 3. I have been Mr. Ware's colleague since September 2008.
- 4. Jonathan W. Ware is an associate at Dewey & LeBoeuf LLP, and works at 1101 New York Avenue, Washington, D.C. 20005-4213.

5. I have found Jonathan W. Ware to be a skilled attorney and a person of integrity. He is experienced in Federal practice and is familiar with the Federal Rules of Civil Procedure and the Federal Rules of Evidence.

6. Accordingly, I am pleased to move the admission of Jonathan W. Ware, *pro hac vice*.

7. I respectfully submit a proposed order granting the admission of Jonathan W. Ware, *pro hac vice*, which is attached hereto as Exhibit A.

WHEREAS, it is respectfully requested that the motion to admit Jonathan W. Ware, *pro hac vice*, to represent Timothy J. Coleman, Receiver, in the above-captioned matter, be granted.

Sworn to before me this

14 day of September, 2009.

Hilary F. Durante Notary Public, District of Columbia

My Commission Expires March 14, 2011



District of Columbia Court of Appeals Committee on Admissions 430 H Street, N.W. — Room 123 Washington, D. C. 20001 202/879-2710

I, GARLAND PINKSTON, JR., Clerk of the District of Columbia Court of Appeals, do hereby certify that

JONATHAN W. WARE

was	on t	he _	10 TH	day d	of	AU	GUS	T, 200	9				
dul	y qu	alifi	ed and	d adm	itted	as	an	attor	ney	and	coun	selor	anc
ent	itled	d to	pract	ice b	efore	th.	is	Court	and	is,	on	the	date
ind	icate	ed bei	low, ar	n acti	ve mer	mber	in	good	stand	ding	of th	nis Ba	r.

In Testimony Whereof, I have hereunto subscribed my name and affixed the seal of this Court at the City of Washington, D.C., on September 16, 2009.

GARLAND PINKSTON, JR., CLERK



VIRGINIA STATE BAR

CERTIFICATE OF GOOD STANDING

THIS IS TO CERTIFY THAT JONATHAN WESLEY WARE IS AN ACTIVE MEMBER OF THE VIRGINIA STATE BAR

IN GOOD STANDING. MR. WARE WAS LICENSED TO PRACTICE LAW IN VIRGINIA ON OCTOBER 16, 2008, AFTER

SUCCESSFULLY PASSING THE BAR EXAMINATION GIVEN BY THE VIRGINIA BOARD OF BAR EXAMINERS.

Issued September 17, 2009

KAREN A. GOULD
EXECUTIVE DIRECTOR AND
CHIEF OPERATING OFFICER

EXHIBIT A

United States District Cou	URT
SOUTHERN DISTRICT OF NEW	York

Securities and Exchange

Commission

Plaintiff,

8 cv 07104

(DC)

- against -

Byers, et al.

Defendant.

ORDER FOR ADMISSION PRO HAC VICE ON WRITTEN MOTION

Upon the motion of Timothy J. Coleman attorney for Timothy J. Coleman, Receiver and said sponsor attorney's affidavit in support;

IT IS HEREBY ORDERED that

Applicant's Name:

Jonathan W. Ware

Firm Name:

Dewey & LeBoeuf LLP

Address:

1101 New York Avenue, N.W.

City/State/Zip:

Washington, DC 20005

Telephone/Fax:

(202) 346-7743

Email Address:

jware@dl.com

is admitted to practice pro hac vice as counsel for Timothy J. Coleman, Receiver in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of Court.

Dated:

City, State: New York, NY

United States District/Magistrate Judge

CERTIFICATE OF SERVICE

The undersigned, an attorney, states that I am one of the attorneys for Timothy J. Coleman, Receiver, in this matter and do hereby certify that on **September 18, 2009** I directed the service of a true and correct copy of the foregoing **Motion to Admit Counsel Pro Hac Vice** upon the following individuals in the manner indicated below:

Via First Class Mail

Joseph Shereshevsky, Registry No. 35857-054 c/o GEO Group Queens Private Correctional Facility 182-22 150th Avenue Jamaica, NY 11413 Pro Se Defendant

Via ECF Notification & Electronic Mail

Alexander M. Vasilescu, Esq. Andrew M. Calamari, Esq. Steven G. Rawlings, Esq. Alistaire Bambach, Esq. Neal R. Jacobson, Esq. Philip Moustakis, Esq. Danielle Sallah, Esq. Attorneys for Plaintiff SEC

Via ECF Notification & Electronic Mail

Barry S. Pollack, Esq.
Joshua L. Solomon, Esq.
Attorneys for non-party G&H Partners AG

Via ECF Notification & Electronic Mail

Barry S. Zone, Esq.
Jason Canales, Esq.
Attorneys for Defendant Steven Byers

Via ECF Notification & Electronic Mail

Michael Fred Bachner, Esq. Attorney for Relief Defendant Elka Shereshevsky

Via ECF Notification & Electronic Mail

Martin Siegel, Esq.
Attorney for non-party Int'l Consortium of
Wextrust Creditors

Via ECF Notification & Electronic Mail

Paul A. Levine, Esq.
Attorney for non-party Key Equipment Finance, Inc.

Via ECF Notification & Electronic Mail

David B. Gordon, Esq.
Beth L. Kaufman, Esq.
Attorneys for non-party Lawrence Costa

Via ECF Notification & Electronic Mail

Harris Kay, Esq.
Marc X. LoPresti, Esq.
Attorneys for various non-party investors

Via ECF Notification & Electronic Mail

Ethan Holtz, Esq. Edward P. Gilbert, Esq. Attorneys for non-party RAIT Partnership

Via ECF Notification & Electronic Mail

Francesca Morris, Esq.
Attorney for non-parties Ticor Title Insurance
Co. and Heritage Community Bank

Via ECF Notification & Electronic Mail

John M. Bradham, Esq.
Peter B. Katzman, Esq.
Attorneys for non-parties Space Park AIM and ISSB Partnerships

Via ECF Notification & Electronic Mail

Philip A. Byler, Esq. Andrew T. Miltenberg, Esq. Ira S. Nesenoff, Esq. Attorneys for non-party Broadway Bank

Via ECF Notification & Electronic Mail

Shalom Jacob, Esq.
Shmuel Vasser, Esq.
Attorneys for non-party Int'l Ad-Hoc
Committee of Wextrust Creditors

Via ECF Notification & Electronic Mail

Louis Orbach, Esq. Charles J. Sullivan, Esq. Amy Marie Culver, Esq. Attorneys for non-party TCF National Bank

Via ECF Notification & Electronic Mail

Elizabeth P. Gray, Esq. Attorney for non-party Gerald Jaffe

Via ECF Notification & Electronic Mail

Alan E. Marder, Esq.
Attorney for non-parties Nashville Warehouse
Partners and Southeast Warehouse Partners

Via ECF Notification & Electronic Mail

Edward F. Malone, Esq.
George R. Mesires, Esq.
Attorneys for non-parties Barrington and
Hinsdale Banks

Via ECF Notification & Electronic Mail

Susan F. Balaschak, Esq. Keith N. Costa, Esq. Randal S. Mashburn, Esq. John H. Rowland, Esq. Attorneys for non-party Regions Bank

Via ECF Notification & Electronic Mail

Emily Alexander, Esq. Attorney for non-party Martin Malek

s/ Mark S. R	<u>Radke</u>